

	2013			2012		
	Reported profit	Adjustments	Underlying earnings	Reported profit	Adjustments	Underlying earnings
	\$000	\$000	\$000	\$000	\$000	\$000
EBITDAFI per income statement	177,899	-	177,899	166,361	-	166,361
Share of profit of associates	4,869	(157)	4,712	4,368	(12)	4,356
Derivative fair value (decreases)/increases	(1,261)	1,261	-	1,128	(1,128)	-
Depreciation	(31,389)	-	(31,389)	(31,430)	-	(31,430)
Interest expense and other finance costs	(32,317)	-	(32,317)	(33,705)	-	(33,705)
Taxation expense	(31,914)	(309)	(32,223)	(29,812)	320	(29,492)
Profit after tax	85,887	795	86,682	76,910	(820)	76,090