

July 2023 Monthly traffic update

27%

increase year on year

In July 2023, total passenger volumes at Auckland Airport increased by 27% compared to July 2022 and were 84% of the July 2018 pre-COVID equivalent, the last full year not impacted by the COVID-19 pandemic. International passengers (excl. transits) increased by 66% versus July 2022 and represent 83% of the July 2018 equivalent. Transit passengers were up 65% compared to July 2022, representing 77% of July 2018. Domestic passengers for July 2023 were in line with the prior year and represent 86% of July 2018 pre-COVID equivalent.

Key Points:

- Total passenger numbers reached 1.48m for July 2023 with strong annual growth in international passenger demand due to a combination of the July school holidays and the FIFA Women's World Cup;
- 23 airlines operated on the international network in the month connecting Auckland with 38 overseas destinations, an increase of 5 airlines compared to the prior year;
- Overall international load factors averaged 77% for July, lower than the year prior, but up on June 2023;
- Passengers on the domestic trunk network were in line with the prior year, however, the Auckland to Queenstown route was softer, declining 15%, reflecting passengers' change in preference, traveling internationally as opposed to taking a winter holiday;
- Queenstown Airport international passenger numbers increased 28% on the year prior, but domestic passengers decreased 17% on the same month last year.

AUCKLAND AIRPORT	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Passenger Movements									
Total international (excl. Transits)	731,178	441,352	66%	731,178	441,352	66%	7,464,297	1,579,245	373%
Transit movements	71,160	43,222	65%	71,160	43,222	65%	627,022	130,528	380%
Total international passengers	802,338	484,574	66%	802,338	484,574	66%	8,091,319	1,709,773	373%
Total domestic passengers	675,386	677,933	0%	675,386	677,933	-0%	8,085,162	4,232,243	91%
Total passengers	1,477,724	1,162,507	27%	1,477,724	1,162,507	27%	16,176,481	5,942,016	172%
Top 10 arrivals by country of last residence									
New Zealand	232,665	131,300	77%	232,665	131,300	77%	1,861,432	421,674	341%
Australia	46,098	45,820	1%	46,098	45,820	1%	680,056	180,289	277%
United States of America	24,600	6,552	275%	24,600	6,552	275%	235,621	20,699	1038%
China, People's Republic of	17,034	2,483	586%	17,034	2,483	586%	92,929	7,938	1071%
India	6,702	1,295	418%	6,702	1,295	418%	72,288	7,520	861%
United Kingdom	5,478	4,281	28%	5,478	4,281	28%	140,012	21,822	542%
Japan	4,712	1,605	194%	4,712	1,605	194%	35,834	3,394	956%
Korea, Republic of	3,480	1,493	133%	3,480	1,493	133%	35,073	3,537	892%
Taiwan	2,626	543	384%	2,626	543	384%	21,266	1,562	1261%
Fiji	2,559	1,371	87%	2,559	1,371	87%	34,579	4,001	764%
Aircraft Movements									
International aircraft movements	4,451	2,837	57%	4,451	2,837	57%	44,037	19,444	126%
Domestic aircraft movements	8,633	7,990	8%	8,633	7,990	8%	102,641	67,170	53%
Total aircraft movements	13,084	10,827	21%	13,084	10,827	21%	146,678	86,614	69%
MCTOW (tonnes) ¹									
International MCTOW	424,340	269,231	58%	424,340	269,231	58%	4,198,826	2,195,009	91%
Domestic MCTOW	182,359	164,444	11%	182,359	164,444	11%	2,046,117	1,324,640	54%
Total MCTOW	606,699	433,675	40%	606,699	433,675	40%	6,244,942	3,519,649	77%
Cargo (tonnes)									
International Export	5,187	6,163	-16%	5,187	6,163	-16%	80,388	83,763	-4%
International Import	7,008	7,381	-5%	7,008	7,381	-5%	83,776	95,745	-13%
Total Cargo	12,195	13,544	-10%	12,195	13,544	-10%	164,164	179,508	-9%
QUEENSTOWN AIRPORT									
Passenger Movements	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Total international passengers	85,813	66,972	28%	85,813	66,972	28%	755,702	91,901	722%
Total domestic passengers	126,398	151,461	-17%	126,398	151,461	-17%	1,608,396	1,080,168	49%
Total passengers	212,211	218,433	-3%	212,211	218,433	-3%	2,364,098	1,172,069	102%
International aircraft movements	623	478	30%	623	478	30%	5,824	671	768%
Domestic aircraft movements	1,011	1,025	-1%	1,011	1,025	-1%	11,826	9,147	29%
Total aircraft movements	1,634	1,503	9%	1,634	1,503	9%	17,650	9,818	80%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. 'Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.

August 2023 Monthly traffic preview

29%

increase year on year

In August 2023, total passenger volumes at Auckland Airport increased by 29% compared to August 2022 and were 87% of the August 2018 pre-COVID equivalent, the last full year not impacted by the COVID-19 pandemic. International passengers (excl. transits) increased by 59% versus August 2022 and represent 85% of the August 2018 equivalent. Transit passengers were up 69% compared to August 2022, representing 78% of August 2018. Domestic passengers for August 2023 increased by 7% compared to August 2022 and represented 90% of August 2018 pre-COVID equivalent.

Key Points:

- Total passenger numbers reached 1.45m for August 2023, slightly down on the 1.48m passenger movements seen in July 2023 as August is an off-peak season month;
- New Zealand passport holders accounted for 52% of all international passengers in the month, up significantly on August 2022 as the propensity to travel recovers. The largest growth in international passengers was from holders of passports from Asian countries, with Chinese, Indian and Japanese nationals significantly up on the prior year;
- Batik Air Malaysia commenced services between Auckland and Perth in August, offering one-stop flights to Kuala Lumpur. Qatar Airways recommenced direct Auckland to Doha services, switching from indirect services via Adelaide, offering seamless one-stop connections to nearly 50 European destinations;
- Passengers on the domestic trunk network increased during the month by 7% on 14% more capacity. Capacity increases were focused on Auckland to Christchurch, Dunedin, and Wellington with capacity to Queenstown decreasing by 6% compared to August 2022. Regional domestic capacity also grew, increasing 7% on last year;
- Queenstown Airport international passenger numbers increased 29% on the year prior, and domestic passengers decreased 10% on the same month last year.

AUCKLAND AIRPORT

Passenger Movements

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Total international (excl. Transits)	687,561	433,142	59%	1,418,739	874,494	62%	7,718,716	1,972,781	291%
Transit movements	66,610	39,306	69%	137,770	82,528	67%	654,326	169,430	286%
Total international passengers	754,171	472,448	60%	1,556,509	957,022	63%	8,373,042	2,142,211	291%
Total domestic passengers	698,007	650,275	7%	1,373,393	1,328,208	3%	8,132,894	4,504,779	81%
Total passengers	1,452,178	1,122,723	29%	2,929,902	2,285,230	28%	16,505,936	6,646,990	148%

Aircraft Movements

International aircraft movements	4,250	2,823	51%	8,701	5,660	54%	45,464	20,998	117%
Domestic aircraft movements	8,752	7,973	10%	17,385	15,963	9%	103,420	69,783	48%
Total aircraft movements	13,002	10,796	20%	26,086	21,623	21%	148,884	90,781	64%

MCTOW (tonnes) 1

International MCTOW	410,014	266,121	54%	834,354	535,353	56%	4,342,719	2,303,382	89%
Domestic MCTOW	184,044	162,295	13%	366,403	326,739	12%	2,067,865	1,373,811	51%
Total MCTOW	594,058	428,416	39%	1,200,757	862,092	39%	6,410,584	3,677,193	74%

QUEENSTOWN AIRPORT

Passenger Movements

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Total international passengers	85,638	66,544	29%	171,451	133,516	28%	774,796	158,445	389%
Total domestic passengers	128,038	142,288	-10%	254,436	293,749	-13%	1,594,146	1,129,756	41%
Total passengers	213,676	208,832	2%	425,887	427,265	0%	2,368,942	1,288,201	84%

International aircraft movements	615	478	29%	1,238	956	29%	5,961	1,149	419%
Domestic aircraft movements	959	982	-2%	1,970	2,007	-2%	11,803	9,478	25%
Total aircraft movements	1,574	1,460	8%	3,208	2,963	8%	17,764	10,627	67%

Notes:

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