

February 2017 Monthly traffic update

6.8%

International passengers (excluding transit passengers) increased by 6.8% to 819,280 in February 2017, despite Chinese New Year travel falling in both January and February this year and the leap year effect in the prior year. The 52,000 passenger increase on February 2016 was driven by increased capacity on Asia (up 29%) and the Americas (up 16.7%) and the addition of 40,000 new seats on Middle Eastern routes connecting through Doha and Dubai to the UK and Europe.

15.2%

New Zealand resident departures from Auckland Airport were up 15.2% in February 2017. Departures to Australia (up 10.6%) and the Pacific Islands (up 8.4%) remain popular, with very strong growth to the Cook Islands (up 30.1%) boosted by Jetstar's new service. Kiwi long-haul departures were also very strong (up 23.4%) with the increase in international capacity delivering more competitive travel options for New Zealand travellers. This departures growth was driven by travel to South East Asia (up 34.6%), India (up 28.8%), Japan (up 44.6%) the United States (up 19%), and the UK and Europe (10.6%).

-7.5%

The earlier timing of Chinese New Year this year resulted in markedly fewer visitor arrivals from China in February 2017 (down 35%). While combined January and February Chinese Visitor arrivals were down 7.5% on 2016 (unadjusted for the leap year), the Chinese visitor market continues to mature with the share of free independent travellers to New Zealand (56%) now surpassing the group travel market, resulting in a longer length of stay and a wider distribution of visitor nights and spend across New Zealand regions.

**10,500
weekly
seats**

Qatar Airways commenced daily services between Auckland and Doha in February, and Emirates has celebrated its first year of direct Dubai services, providing a quarter of a million additional seats in the last year. Together these two airlines have added an additional 10,500 weekly seats between Europe and New Zealand compared to 12 months ago.

FEB, 17	Current month	Previous years period	% Change (month)	Financial YTD	Previous financial YTD	% Change financial YTD	Rolling 12 month total	Previous 12 month total	% Change in rolling total
AUCKLAND AIRPORT									
Passenger Movements									
International arrivals (excl. Transits)	426,439	399,891	6.6%	3,403,897	3,068,387	10.9%	4,756,169	4,308,273	10.4%
International departures (excl. Transits)	392,841	367,033	7.0%	3,196,898	2,872,284	11.3%	4,683,521	4,252,830	10.1%
Total international (excl. Transits)	819,280	766,924	6.8%	6,600,795	5,940,671	11.1%	9,439,690	8,561,103	10.3%
Transit movements	45,342	44,374	2.2%	462,222	377,160	22.6%	663,768	529,368	25.4%
Total international passengers *	864,622	811,298	6.6%	7,063,017	6,317,831	11.8%	10,103,458	9,090,471	11.1%
Domestic arrivals	360,084	353,870	1.8%	2,854,573	2,592,206	10.1%	4,260,639	3,840,739	10.9%
Domestic departures	353,174	346,643	1.9%	2,839,015	2,576,525	10.2%	4,166,277	3,750,837	11.1%
Total domestic passengers **	713,258	700,513	1.8%	5,693,588	5,168,731	10.2%	8,426,916	7,591,576	11.0%
Total passengers	1,577,880	1,511,811	4.4%	12,756,605	11,486,562	11.1%	18,530,374	16,682,047	11.1%
Top 10 arrivals by country of last residence									
New Zealand	145,594	125,578	15.9%	1,514,479	1,371,788	10.4%	2,125,271	1,951,250	8.9%
Australia	74,835	74,359	0.6%	588,566	560,666	5.0%	845,354	802,610	5.3%
China, People's Republic of	30,142	46,351	-35.0%	242,684	241,686	0.4%	360,268	338,096	6.6%
United States of America	37,174	28,075	32.4%	184,880	138,668	33.3%	249,785	197,214	26.7%
United Kingdom	30,396	27,806	9.3%	142,802	132,076	8.1%	182,377	169,815	7.4%
Japan	10,689	10,244	4.3%	67,468	61,059	10.5%	93,644	82,691	13.2%
Germany	11,625	9,728	19.5%	63,074	54,155	16.5%	76,920	66,925	14.9%
Korea, Republic of	7,009	6,839	2.5%	47,928	41,846	14.5%	64,054	54,953	16.6%
Canada	9,529	7,880	20.9%	41,394	35,635	16.2%	54,625	47,710	14.5%
India	5,766	5,027	14.7%	33,036	31,795	3.9%	50,525	48,370	4.5%
Aircraft Movements									
International aircraft movements	4,342	4,036	7.6%	37,001	33,024	12.0%	53,805	48,098	11.9%
Domestic aircraft movements	9,280	9,184	1.0%	75,770	71,036	6.7%	112,678	105,167	7.1%
Total aircraft movements	13,622	13,220	3.0%	112,771	104,060	8.4%	166,483	153,265	8.6%
MCTOW (tonnes) ***									
International MCTOW	464,771	416,397	11.6%	3,765,987	3,252,441	15.8%	5,423,560	4,721,781	14.9%
Domestic MCTOW	180,854	177,575	1.8%	1,479,380	1,352,065	9.4%	2,195,860	1,984,734	10.6%
Total MCTOW	645,626	593,972	8.7%	5,245,367	4,604,506	13.9%	7,619,420	6,706,515	13.6%

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand and AIAL. **International and Domestic passenger movements** are actual. Auckland Airport has refined its passenger and movements data from August 2016, resulting in a restatement of data year to date and prior year comparatives. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. * Total international passengers including transits. **Estimation using best available data. ***Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport.

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	Current month	Previous years period	% Change (month)	Financial YTD	Previous financial YTD	% Change financial YTD	Rolling 12 month total	Previous 12 month total	% Change in rolling total
QUEENSTOWN AIRPORT									
Passenger Movements									
Total international passengers	38,268	35,843	6.8%	388,600	346,042	12.3%	517,337	454,515	13.8%
Total domestic passengers	123,401	112,855	9.3%	917,867	796,999	15.2%	1,297,198	1,107,125	17.2%
Aircraft Movements									
International aircraft movements	282	256	10.2%	3,064	2,658	15.3%	4,044	3,483	16.1%
Domestic aircraft movements	888	910	-2.4%	7,039	6,941	1.4%	10,070	9,640	4.5%
Total aircraft movements	1,170	1,166	0.3%	10,103	9,599	5.3%	14,114	13,123	7.6%

CAIRNS AIRPORT

Passenger Movements									
International passenger movements (excl. Transits)	50,503	58,275	-13.3%	459,610	426,341	7.8%	654,692	584,811	11.9%
Transit movements	14,175	13,772	2.9%	116,502	89,508	30.2%	172,962	126,769	36.4%
Total international passengers	64,678	72,047	-10.2%	576,112	515,849	11.7%	827,654	711,580	16.3%
Total domestic passengers	289,489	307,932	-6.0%	3,011,546	2,910,247	3.5%	4,344,604	4,161,666	4.4%
Aircraft Movements									
International aircraft movements	514	618	-16.8%	4,692	4,665	0.6%	7,092	6,787	4.5%
Domestic aircraft movements	2,909	3,091	-5.9%	27,625	27,182	1.6%	40,880	39,581	3.3%
Total aircraft movements	3,423	3,709	-7.7%	32,317	31,847	1.5%	47,972	46,368	3.5%

MACKAY AIRPORT

Passenger Movements									
Domestic passengers	54,097	56,201	-3.7%	498,752	553,000	-9.8%	759,720	851,840	-10.8%
Transit movements	1,949	1,779	9.6%	17,773	21,979	-19.1%	27,408	38,615	-29.0%
Total domestic passengers	56,046	57,980	-3.3%	516,525	574,979	-10.2%	787,128	890,455	-11.6%
Aircraft Movements									
Domestic aircraft movements	731	846	-13.6%	6,721	7,363	-8.7%	10,286	11,448	-10.2%